

2023 Enrolled Agent/IRS Courses

The following courses have been approved for IRS CE credit for Enrolled Agents (EA) and Other Tax Return Preparers (RTRP) with PTIN Numbers. If you are an EA or RTRP and would like to receive IRS CE credit, please complete, and return this form **prior to the course**. IRS credit **will not be issued to you** unless ISCPA receives this form.

Course Title	Date	Location	Credit Hours
<input type="checkbox"/> Real Estate Taxation: Critical Considerations (RET4)	October 17	Virtual Live	4
<input type="checkbox"/> S Corporations: Key Issues, Compliance and Tax Strategies (SCF) <i>* See note below</i>	October 24	Virtual Live	8
<input type="checkbox"/> Advanced Taxation LLCs & Partnerships (APL) <i>* See note below</i>	October 27	Virtual Live	8
<input type="checkbox"/> Advanced Tax Planning S Corporations (ATPSC) <i>* See note below</i>	October 31	Virtual Live	8
<input type="checkbox"/> 2-Day Federal Tax Update: Individual and Business (2DYFTU)	November 6-7	Virtual Live and West Des Moines	16
<input type="checkbox"/> Surgent's Annual Tax-Planning Guide for S Corporations, Partnerships, and LLCs (TPGS)	November 7	Virtual Live and Sioux Falls, S.D.	8
<input type="checkbox"/> The Best Federal Tax Update Course by Surgent (BFTU)	November 8	Virtual Live and Sioux Falls, S.D.	8
<input type="checkbox"/> 2-Day Federal Tax Update: Individual and Business (2DYFTUCR)	November 13-14	Cedar Rapids	16
<input type="checkbox"/> The Complete Trust Workshop (TCTW)	November 17	Virtual Live	8
<input type="checkbox"/> Tax Planning for Small Businesses (TPSC4) <i>* See note below</i>	November 20	Virtual Live	4
<input type="checkbox"/> Federal Tax Update-Individuals and Business (1DYFTU)	November 30	Virtual Live and S. Sioux City, Neb.	8
<input type="checkbox"/> Getting Ready for Busy Season: Key Changes Every Tax Practitioner Should Know (NFF4)	December 5	Virtual Live	4
<input type="checkbox"/> 2023 Real World Tax Update for Individuals and Entities (RWTU)	December 7	Virtual Live	8
<input type="checkbox"/> Key Partnership and S Corporation Tax Planning Strategies (BTS4)	December 11	Virtual Live	4
<input type="checkbox"/> S Corporation Taxation: Advanced Issues (SCA4)	December 11	Virtual Live	4
<input type="checkbox"/> Preparing Individual Tax Returns for New Staff and Paraprofessionals (PITR)	December 12	Virtual Live	8
<input type="checkbox"/> Tax Forms Boot Camp: LLCs, Partnerships and S Corporations (TFBC)	December 13	Virtual Live	8
<input type="checkbox"/> This Year's Best Income Tax, Estate Tax and Financial Planning Ideas (IEFP)	December 14	Virtual Live	8
<input type="checkbox"/> Fiduciary Income Tax Returns-Form 1041 Workshop with Filled-in Forms (1041)	December 15	Virtual Live	8

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<input type="checkbox"/> IRS Tax Examinations and Hot Issues (EXI4)	December 18	Virtual Live	4
<input type="checkbox"/> Reviewing Partnership Tax Returns: What Are You Missing? (PTRM4) <i>* See note below</i>	December 19	Virtual Live	4
<input type="checkbox"/> Reviewing Individual Tax Returns: What are You Missing? (ITRM4) <i>* See note below</i>	December 20	Virtual Live	4
<input type="checkbox"/> Reviews S Corporation Tax Returns: What are you Missing? (STRM4) <i>* See note below</i>	December 20	Virtual Live	4
<input type="checkbox"/> Social Security and Medicare: Maximizing Retirement Benefits (SSM4) <i>* See note below</i>	December 20	Virtual Live	4

Name (print): _____ **PTIN #:** _____

Submit this form PRIOR to the course to Kalli Hurst, khurst@iacpa.org. ISCPA will report your hours to the IRS, except for the courses marked with a * (see below). You will receive an IRS certificate of attendance from ISCPA after the course has been submitted to the IRS. IRS credit **will not be issued to you** unless ISCPA receives this form.

*** IRS credit requests must be submitted directly to the course vendor (AICPA) by the course attendee.**
After completion of the course, send your CPE certificate of attendance, your name as registered with the IRS and your PTIN number to aicpacompliance@aicpa.org.