

# Iowa Society of CPAs Online Referral Service Form



This service is available to CPA firms and businesses in Iowa where ISCPA members are employed. Return your completed form today to be included in this year's online service. Iowa offices only. (If you are not accepting new clients, do not complete form, or let us know to remove your firm or business from the current listing.)

Firm/Business name: \_\_\_\_\_ No. of CPAs on staff: \_\_\_\_\_

There are no or few changes to previous form. (Enter only new or revised information.)

Street address: \_\_\_\_\_ No. of years in business: \_\_\_\_\_

City: \_\_\_\_\_, IA Range of rates/fees (optional): \_\_\_\_\_

Phone #: \_\_\_\_\_ Fax #: \_\_\_\_\_

Email: \_\_\_\_\_ Website: \_\_\_\_\_

Name of primary contact: \_\_\_\_\_, CPA Position: \_\_\_\_\_

Is your firm/business:  National/international  Regional (multiple states)  Local (Iowa only)

If not a national/international firm/business, list cities served by the above office/location:

---



---

### Area(s) of practice in which our firm/business specializes.

- |   |  |
|---|--|
| <input type="checkbox"/> Accounting, General    | <input type="checkbox"/> Fraud Investigation         |
| <input type="checkbox"/> Assurance Services     | <input type="checkbox"/> Information Technology      |
| <input type="checkbox"/> Auditing               | <input type="checkbox"/> Investments                 |
| <input type="checkbox"/> Bankruptcy             | <input type="checkbox"/> IRS Representation          |
| <input type="checkbox"/> Bookkeeping/Payroll    | <input type="checkbox"/> Litigation Services/Support |
| <input type="checkbox"/> Business Start-up      | <input type="checkbox"/> Mergers/Liquidations        |
| <input type="checkbox"/> Business Valuation     | <input type="checkbox"/> Personal Financial Planning |
| <input type="checkbox"/> Compilations/Reviews   | <input type="checkbox"/> Retirement/Estate Planning  |
| <input type="checkbox"/> Consulting, Computer   | <input type="checkbox"/> SEC                         |
| <input type="checkbox"/> Consulting, General    | <input type="checkbox"/> Tax, Federal                |
| <input type="checkbox"/> Divorce                | <input type="checkbox"/> Tax, State, & Local         |
| <input type="checkbox"/> Elder Care             |  |
| <input type="checkbox"/> Employee Benefit Plans |  |

### Industry(ies) in which our firm/businesses is highly qualified to serve.

- |  |   |
|--|---|
| <input type="checkbox"/> Agribusiness              | <input type="checkbox"/> Hospitals/Health Care        |
| <input type="checkbox"/> Auto Dealerships          | <input type="checkbox"/> Hospitality/Tourism          |
| <input type="checkbox"/> Bio Sciences              | <input type="checkbox"/> Human Resources              |
| <input type="checkbox"/> Brokers & Dealers         | <input type="checkbox"/> Insurance                    |
| <input type="checkbox"/> Communications/Media      | <input type="checkbox"/> Manufacturing                |
| <input type="checkbox"/> Construction Contractors  | <input type="checkbox"/> Not-for-Profit Organizations |
| <input type="checkbox"/> Credit Unions             | <input type="checkbox"/> Nursing Homes                |
| <input type="checkbox"/> Educational Institutions  | <input type="checkbox"/> Professional Services        |
| <input type="checkbox"/> Entertainment/Recreation  | <input type="checkbox"/> Real Estate                  |
| <input type="checkbox"/> Financial Institutions    | <input type="checkbox"/> Restaurants/Food Services    |
| <input type="checkbox"/> Franchises                | <input type="checkbox"/> Retail Trade                 |
| <input type="checkbox"/> Funeral Homes             | <input type="checkbox"/> School Districts             |
| <input type="checkbox"/> Gaming                    | <input type="checkbox"/> Small Businesses             |
| <input type="checkbox"/> Government, Federal       | <input type="checkbox"/> Telecommunications           |
| <input type="checkbox"/> Government, State & Local | <input type="checkbox"/> Transportation & Freight     |
| <input type="checkbox"/> Grain Dealers             | <input type="checkbox"/> Utilities                    |
| <input type="checkbox"/> Home-based Businesses     | <input type="checkbox"/> Wholesale Distributors       |

To submit form by mail:

- 1) Complete form and click "Print" button below.
- 2) Mail form to: Iowa Society of CPAs, 1415 28th St, Ste 450, West Des Moines, IA 50266-1419

To submit form by email:

- 1) Complete form and save as a PDF.
- 2) Email the PDF to [iacpa@iacpa.org](mailto:iacpa@iacpa.org).

We have CPA(s) on staff who can perform services for clients who speak the following language(s):

---