

Iowa Society of CPAs Membership Application

You may apply for ISCPA membership by completing and submitting this application form or completing the form online at www.iacpa.org.

Personal Information

Name _____ Nickname _____
first middle initial last
 (As you would like it to appear on your ISCPA certificate and on your ISCPA record.)

Maiden name (if applicable) _____ Gender Male Female Date of birth _____

Street address _____ PO box _____

City _____ State _____ ZIP+4 _____

Home phone # (_____) _____ Mobile phone # (optional) (_____) _____

Spouse _____

College/University _____ Year graduated _____ Degree _____

Advanced degrees/professional credentials (MBA, ABV, etc.) _____

Fluent in the following foreign language(s) _____

If you are certified, please provide the following information from your original CPA certificate.
 Original certificate number _____ Issued by the state of _____ Date issued _____
 If you hold an Iowa reciprocal CPA certificate, provide certificate #: _____ Date issued _____

Are you a member of AICPA? Yes No If yes, AICPA member number _____

If not employed, please check one Full-time student Retired Other _____

Contact Information/Preferences

Preferred address for ISCPA mailings Office Home
 Preferred address for CPE mailings Office Home
 May we send you ISCPA e-mail messages? Yes No
 Preferred e-mail address _____
 Include my information in online ISCPA membership directory (member's only section of website) Yes No

Professional Information

Business/Firm _____

Street address _____ PO box _____

City _____ State _____ ZIP+4 _____

Mail-stop _____ Position/title _____

Business Web site _____

General office phone # (_____) _____ Direct phone # (_____) _____ ext. _____

ISCPA Prorated Dues Schedule

The ISCPA dues year is October 1-September 30. Members are billed for annual dues on or about September 1. If you apply for ISCPA membership/affiliation in September or October, you will not be billed again until the following October.

Your pro-rata share of dues must be returned with your application form. To determine the dues amount, refer to the period you are applying in and the dues class in the chart below: **The prorated dues schedule below includes the \$35 application fee.**

Examples: You are applying for ISCPA membership in June. If you are a **CPA who is employed in Iowa and have held your original certificate 6-10 years**, you should submit **\$102** (Class 2, May-Aug period) with your completed form. If you are applying for ISCPA membership in March and you are an **exam-qualified affiliate**, you should submit **\$93** (Class 8, Feb-Apr period) with your completed form.

Please note: Contributions, gifts, or dues paid to ISCPA are not deductible as charitable contributions for income tax purposes. However, they may be deductible as ordinary and necessary business expenses subject to restrictions imposed as a result of association lobbying activities.

Current Annual Dues Oct 1 - Sept 30 Period	Class					Associate	Affiliate
	Class 1	Class 2	Class 3	Class 4	Class 5		
Sept-Oct*	\$250.00 <i>Any CPA employed in Iowa and holding original certificate more than 10 years</i>	\$230.00 <i>Any CPA employed in Iowa and holding original certificate 6-10 years</i>	\$200.00 <i>Any CPA employed in Iowa and holding original certificate 5 years or less</i>	\$155.00 <i>Non-resident (employed outside Iowa)</i>	\$85.00 <i>Not currently employed, a full-time student, or retired</i>	\$240.00 <i>Non-CPA owner of a CPA firm; or a non-CPA accounting educator (college)</i>	\$100.00 <i>Professional or exam-qualified</i>
Nov-Jan	\$285.00	\$265.00	\$235.00	\$190.00	\$120.00	\$275.00	\$135.00
Feb-Apr	\$243.00	\$227.00	\$202.00	\$164.00	\$106.00	\$235.00	\$118.00
May-Aug	\$181.00	\$169.00	\$152.00	\$125.00	\$85.00	\$175.00	\$93.00
	\$108.00	\$102.00	\$93.00	\$80.00	\$60.00	\$105.00	\$64.00

* Joining in September or October gives you a full year of membership.

Interests

This section will be used to help identify your areas of interest so we may provide you with information that is relevant. You may select up to **SEVEN** areas of interest below.

- | | | |
|---|--|---|
| <input type="checkbox"/> AG Agribusiness | <input type="checkbox"/> EB Employee benefit plans | <input type="checkbox"/> MN Manufacturing |
| <input type="checkbox"/> AU Auditing | <input type="checkbox"/> FP Financial planning | <input type="checkbox"/> MA Mergers/acquisitions |
| <input type="checkbox"/> AT Auto dealers | <input type="checkbox"/> GO Government | <input type="checkbox"/> NP Nonprofits/associations |
| <input type="checkbox"/> BA Banking | <input type="checkbox"/> HC Health care/hospitals | <input type="checkbox"/> PC PCAOB |
| <input type="checkbox"/> BI Bankruptcy/insolvency | <input type="checkbox"/> HR Human resources | <input type="checkbox"/> RE Real estate |
| <input type="checkbox"/> BD Broker/dealer | <input type="checkbox"/> IT Information technology | <input type="checkbox"/> SD School districts |
| <input type="checkbox"/> BU Budgeting & forecasting | <input type="checkbox"/> IN Insurance | <input type="checkbox"/> SB Small business |
| <input type="checkbox"/> BV Business valuation | <input type="checkbox"/> IB International business | <input type="checkbox"/> SP Strategic planning |
| <input type="checkbox"/> CF Career & family issues | <input type="checkbox"/> IC Inventory control | <input type="checkbox"/> TC Taxation – corporate |
| <input type="checkbox"/> CM Cash management | <input type="checkbox"/> IV Investments | <input type="checkbox"/> TA Taxation – estate & gift |
| <input type="checkbox"/> CL Colleges & universities | <input type="checkbox"/> LE Legal | <input type="checkbox"/> TE Taxation – exempt organizations |
| <input type="checkbox"/> CN Construction | <input type="checkbox"/> LT Litigation support | <input type="checkbox"/> TI Taxation – individual |
| <input type="checkbox"/> CS Consulting | <input type="checkbox"/> MG Management – general | <input type="checkbox"/> TN Taxation – international |
| <input type="checkbox"/> CO Controllership | <input type="checkbox"/> MP Management of account-
ing practice | <input type="checkbox"/> TS Taxation – sales & use |
| <input type="checkbox"/> DF Debt financing | | |

Membership Classes

Resident and Non-Resident Members: Individuals holding a valid certificate issued by the Iowa Accountancy Examining Board or a similar board of any state or territory of the United States or the District of Columbia.

- Class 1 – Any CPA employed in Iowa and holding original certificate more than 10 years
- Class 2 – Any CPA employed in Iowa and holding original certificate 6-10 years
- Class 3 – Any CPA employed in Iowa and holding original certificate 5 years or less
- Class 4 – Non-resident (employed outside Iowa)
- Class 5 – Not currently employed or a full-time student [member who is not employed full-time (defined as more than twenty hours per week) or individuals not currently in the workforce due to full-time pursuit of additional education.]
- Retired (a member who has permanently retired from the workforce)

Associate Members:

- Class 7 – Non-CPA owner of a CPA firm or a non-CPA accounting educator (college)

Affiliates:

- Class 8 – Professional
 1. Non-CPA employee of a CPA firm.
 2. Non-CPA employed in business, industry, government, or education actively working in finance, accounting, taxation, economics, law, or technology; and working under the direction or supervision of a certified public accountant.

Name of CPA: _____ State certified _____
- Exam-qualified: a non-CPA who has a bachelor’s degree and meets one of the following requirements
 1. Eligible to sit for the uniform CPA exam.
 2. Successfully completed the exam, but not yet received a CPA certificate.

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Disciplinary & Criminal History

1. Please describe any professional licensure revocation and other professional disciplinary actions:

2. Please describe any conviction of a crime described in Iowa Code section 542.5(2)¹:

IMPORTANT: Application to be a member of the ISCPA is subject to meeting the membership requirements of the ISCPA and Board of Director approval. There is no right to appeal a membership denial.

¹ Iowa Code section 542.5(2) lists the following criminal convictions: forgery, embezzlement, obtaining money under false pretenses, theft, extortion, conspiracy to defraud, or other similar offense, or of any crime involving moral character or honesty, in a court of competent jurisdiction in this state, or another state, territory, or a district of the United States, or in a foreign jurisdiction, may be denied a certificate by the board on the grounds of the conviction. For purposes of this subsection, "conviction" means a conviction for an indictable offense and includes a guilty plea, deferred judgment from the time of entry of the deferred judgment until the time the defendant is discharged by the court without entry of judgement, or other finding of guilt by a court of competent jurisdiction.

Payment Information

Total Amount Submitted \$ _____

(see back page for prorated dues schedule. Please note the amounts listed include the \$35 application fee.)

Payment Type Personal Company **Payment Method** Check (payable to ISCPA) MasterCard Visa

Card # _____ - _____ - _____ - _____ Exp. Date _____

Cardholder signature _____ Print name _____

Verification

- To the best of my knowledge, the information contained herein is accurate and I agree to be governed by the bylaws of the Iowa Society of CPAs.

Return this form with payment to Iowa Society of CPAs (ISCPA)
1415 28th St, Ste 450
West Des Moines, IA 50266-1419
515-223-8161 • 800-659-6375 (in Iowa)

Your membership will be processed upon receipt of this application and your payment.
A confirmation notice and related items will be sent to you shortly afterwards.

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