

# CPE Course Directory

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18	Innovative Tax Planning for Small Businesses: Corporations, Partnerships & LLCs (TPOC-SC)	South Sioux City, NE	37
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20	Bank Accounting and Auditing Update (Satellite Broadcast & Webcast) (BAA)	See description for locations	38
20	Controller to CFO: 11 Skills to Make the Trip (CFO-SF)	Sioux Falls, SD	39
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<b>June</b>			
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4	Redesigned Form 990 (NEW990)	West Des Moines	41
8-9	2009 Technology Conference (TC)	West Des Moines	41
11	AICPA's Advanced Course: Overview of the AICPA Peer Review Program Standards (ADPRT)	West Des Moines	42
12	Advanced Auditing of HUD-Assisted Projects (EO-AHUD)	West Des Moines	42
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19	Single Audits Under OMB Circular A-133 (SAOC)	West Des Moines	44
22	Fair Value Accounting: A Critical New Skill for All CPAs (FVA-SF)	Sioux Falls, SD	45
22	Insurance Industry Conference (IIC)	West Des Moines	45
23	Integrity First: A Professional Quest to Do the Right Thing (IFPQ-AME)	Ames	46
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<b>July</b>			
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7	The Top 50 Mistakes Practitioners Make in Nonprofit, Taxation, and Governance Issues and How to Fix Them (GIBB-OM)	Omaha, NE	49
10-12	AICPA/AHI Staff Training: Beginning In-Charge (STP3A)	West Des Moines	50
13	Business Sustainability: Keeping Lean but With More Green for the Long Haul (SKLG)	West Des Moines	50
18	Farm Taxation: Planning Opportunities and Pitfalls (FT)	West Des Moines	51
19	Compilation & Review Update: Advanced Issues (Satellite Broadcast & Webcast) (CRU)	See description for locations	51
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28	XBRL: The New Era in Financial Reporting (XGDE-SF)	Sioux Falls, SD	53
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15	Excel for Intermediate Users (EXI)	Des Moines	56
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17	The Coming IFRS Conversion: Preparing for the Ultimate GAAP Makeover (IFRS)	West Des Moines	57
18	Corporate Financial Management: Conquering the Controllershship Challenge (CFM)	West Des Moines	58
21-22	Intermediate Bank Accounting (IBA)	West Des Moines	58
22	Integrity First: A Professional Quest to Do the Right Thing (IFPQ-MC)	Mason City	59
23	FASB Codification (FCOD)	West Des Moines	59
23	Investing in a Declining or Expanding Economy (IDEE)	Des Moines	60
23	Warren Buffet and Charlie Munger—Lessons for Business and Investing (WBLI)	Des Moines	60
24-25	56th Annual Fall Tax and Accounting Conference (ATAC-IC)	Iowa City	61
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24	Selected Business Valuation Issues (SBVI)	West Des Moines	62
28	Integrating Microsoft Office 2007 Applications (IMOA)	West Des Moines	62
28	Trucking Companies: Special Tax and Accounting Considerations (TCST-IC)	Coralville	63
29	MBA in a Day! (MBAD)	West Des Moines	63
29	Microsoft Access Intermediate (MAI)	West Des Moines	64
29	Trucking Companies: Special Tax and Accounting Considerations (TCST-DM)	Des Moines	64
30	Crystal Reports Intermediate (CRI)	West Des Moines	65
30	Legal Toolkit For Business Owners, Controllers, and CPAs (LTBO)	West Des Moines	65
<b>October</b>			
1	The Complete Guide to the Preparation of Form 1041 (1041-SC)	South Sioux City, NE	66
2	Employee Benefit and Retirement Planning: Pension and Deferred Compensation Tools (EBPD-SC)	South Sioux City, NE	66
5	AICPA's Annual Update for Controllers (SKSB-CR)	Cedar Rapids	67
5	Paperless Office: Managing Documents in a Digital World (PPO-SF)	Sioux Falls, SD	67
6	Personal Leadership Skills (PLS-CR)	Cedar Rapids	68
8	Accounting for Business Combinations Under New SFAS No. 141 (R) (BCO-DM)	West Des Moines	68
9	Fair Value Accounting: A Critical New Skill for All CPAs (FVA)	West Des Moines	69
12	Excel PivotTables for Accountants: Part I (PTI)	Des Moines	69
12	Excel-Based Dashboards (EBD)	Des Moines	70
13	Document Management Symposium (DMS)	Des Moines	70
15	Skillful Negotiations: Getting the Most from Your Banker, Customers, and Vendors (SN)	West Des Moines	71
16	Automobile Dealerships: An In-Depth Perspective (ADSC)	Des Moines	71
16	Corporate Finance Tune-Up: Putting the Right Skills in Your Analytical Toolbox (CFT)	West Des Moines	72
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21	Make Money For You And Your Clients: Surgent McCoy's Top Business Tax Planning Strategies (BTPS)	West Des Moines	75
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22	Comparing and Contrasting the Tax Aspects of S Corporations, Partnerships, C Corporations, Sole Proprietorships, and Limited Liability Companies (CCTA)	West Des Moines	76
22	Navigating the New FASB Codification: Research Real Life Accounting Issues (CODI-CR)	Cedar Rapids	76
22	FIN48—Uncertainty in Income Taxes: A Must Know for Tax CPAs and Accountants/Auditors! (FIN48-CR)	Cedar Rapids	77
22	Multistate Income Tax: Mastering The Complexities (MIT-SC)	South Sioux City, NE	77
23	Accounting and Finance for Construction Contractors (CAFC-CR)	Cedar Rapids	78
23	Advanced Tax Strategies for LLC & Partnership Transactions (APLPT-SC)	South Sioux City, NE	78
23	Advanced Tax Strategies For S Corporations (ADVSC)	West Des Moines	79
26	2009 Accounting and Auditing Update for the Real World (AAURW-CF)	Cedar Falls	79
27	How to Identify, Explain, and Present Pertinent Financial Information to Non-Accountants (HIEP)	West Des Moines	80
27	International Financial Reporting Standards: They Are Here and They Are Here to Stay (IFRS-IC)	Coralville	80
28	2009 Accounting and Auditing Update for the Real World (AAURW-IC)	Coralville	81
28	Financial Leadership 2009 (FL09)	West Des Moines	81
29	Cases in Corporate Ethics: Discussion of Real Life Conflicts (CCE-CR)	Cedar Rapids	82
29	Lean Accounting: Applying Lean Thinking to Financial Management (LA-CR)	Cedar Rapids	82
29	Loscalzo's Best Practices and Current Update for Today's Compilations and Reviews (CAR-SC)	South Sioux City, NE	83
29	Social Security, Medicare, and Prescription Drug Retirement Benefits: What Every Baby Boomer Needs to Know Now (SSRB)	Des Moines	83
29	The ABCs of Cost Accounting for Improved Performance (ABC)	West Des Moines	84
30	Chief Financial Officer: Executive Level Skills for Financial Managers (CFO-CR)	Cedar Rapids	84
30	Loscalzo's Annual FASB and AICPA Update (ARU)	West Des Moines	85
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5	Financial Accounting For LLCs and Partnerships (FALP-CR)	Cedar Rapids	89
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6	Financial Accounting For LLCs and Partnerships (FALP-DM)	West Des Moines	90
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19	Construction Contractors: Advanced Issues (CCAI)	Des Moines	95
19	Partnership and LLC Taxation: Advanced Issues (PTAI)	West Des Moines	96
20	Estate and Gift Taxation: Basic (EGTB)	West Des Moines	96
23	Closely-Held Business Taxation: 49 Practical Ways to Cut Taxes (CHBT)	West Des Moines	97
23	Fiduciary Income Tax Returns—Form 1041 Workshop (1041)	West Des Moines	97
24	Multistate Income Tax: Mastering The Complexities (MIT-DM)	West Des Moines	98
30	Surgent McCoy's Advanced Critical Tax Issues For Limited Liability Companies and Partnerships (ACTL)	West Des Moines	98
<b>December</b>			
1	Advanced Technical Tax Forms Training—Form 1040 Issues (ATFI)	West Des Moines	99
2	Advanced Technical Tax Forms Training—LLCs, S Corporations, and Partnerships (ATFB)	West Des Moines	99
2	Advanced Update for Compilation, Review, and Accounting Services (RPCR-IC)	Coralville	100
3	Fraud in Governmental and Not-For-Profit Environments: What a Steal! (FITG-IC)	Coralville	100
7	Federal Tax Update (FTU-SC)	South Sioux City, NE	101
7	The Top 50 Business Tax Mistakes Practitioners Make and How To Fix Them (BTBB-CR)	Cedar Rapids	101
8	Federal Tax Update (FTU-SL)	Storm Lake	102
8	Small Business Retirement Plan Review: New Roth 401(k)s, KEOGHs, Traditional 401(k)s, IRAs, SEPs, and SIMPLEs (SBRP-CR)	Cedar Rapids	102
9	Surgent McCoy's Case Studies in the Life Cycle of a Limited Liability Company (LCLL-CR)	Cedar Rapids	103
10	Small Business Retirement Plan Review: New Roth 401(k)s, KEOGHs, Traditional 401(k)s, IRAs, SEPs, and SIMPLEs (SBRP-DM)	West Des Moines	103
11	The Top 50 Mistakes Practitioners Make and How To Fix Them: Individual Tax and Financial Planning (INBB)	West Des Moines	104
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14	Preparing Individual Tax Returns For New Staff and Para-Professionals (PITR-IC)	Coralville	105
15	Accounting and Auditing of States and Local Governments (ASLG)	West Des Moines	105
15	The Complete Guide to Preparing Limited Liability Company, Partnership, and S Corporation Federal Income Tax Returns (PLPS-IC)	Coralville	106
16	2009 Annual Tax Update (Satellite Broadcast & Webcast) (ATU)	See description for locations	106
16	Focus on Recently Issued Auditing Standards (FRAS)	West Des Moines	107
17	Integrity First: A Professional Quest to Do the Right Thing (IFPQ-DM)	West Des Moines	107
17	Iowa Department of Revenue Update (IDR)	West Des Moines	108
21-22	2-Day Federal Tax Update for the Year 2009-2010: Individual, Business, and Corporate (2DYFTU-CR)	Cedar Rapids	108
21	Preparing Individual Tax Returns For New Staff and Para-Professionals (PITR-DM)	West Des Moines	109
22	The Complete Guide to Preparing Limited Liability Company, Partnership, and S Corporation Federal Income Tax Returns (PLPS-DM)	West Des Moines	109